Commonwealth of Pennsylvania

Department of Labor & Industry

Bureau of Workers’ Compensation

EDI Claims Release 3 Migration Strategies

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### Document History

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1 Introduction
This addendum describes the Pennsylvania Bureau of Workers’ Compensation (BWC) strategy to migrate from the International Association of Industrial Accident Boards and Commissions (IAIABC) Claims Release 1.0 standard for First Reports of Injury (FROI), to EDI Claims Release 3.0 FROI. It also includes the transition from the filing of paper compensable and subsequent forms to the electronic filing of Subsequent Reports of Injury (SROI).
2 Approach

Beginning September 9, 2013, claim administrators were requested to send BWC a single complete SROI UR transaction* as their first transaction on each open legacy BWC claim. BWC recommends these SROI UR transactions be submitted in a single file. SROI UR transactions must be filed one time as a catch up to baseline the claim. These transactions may also include the next transaction that otherwise would have been filed. The purpose of these SROI UR transactions is to set the claim status and reduce potential inconsistencies in claims data between BWC and claim administrator systems.

Please refer to the current version of the Pa R3 Data Element Requirements Table and the Pa R3 Implementation Guide at: www.dli.state.pa.us/edi

Note: Open legacy BWC claims refers to claims where benefits are being paid to the Claimants and which were reported to BWC prior to August 17th 2013. Paper documents which were received after August 17th and prior to September 9, 2013 were date stamped to preserve the filing date once we went live. The paper documents were only attached if there was an existing claim after go-live. If you have received a form back with a yellow letter indicating no FROI was received, please submit either a FROI 00 or a FROI 04 to create a claim in WCAIS to attach the form to.

*SROI UR transactions missing Employer name and FEIN will not remove the UR flag and a FROI UR will be required before any other EDI transaction will accept.
The timeline below illustrates the PA EDI migration strategy:

- **8/17/13**: Start of Transition Period
- **8/18/13 - 8/30/13**: Claim Administrators continue FROI Submissions
- **8/18/13 - 9/9/13**: Claim Administrators continue BWC LIBC Form Submissions
- **9/9/13**: WCAIS Release 2 Go-Live
- **9/9/13**: Claim Administrators start submitting SROI UR transactions

Pennsylvania Bureau of Workers’ Compensation
3 **EDI Transaction Sequencing**  
The first EDI transaction after go-live for every legacy claim should have been either a Release 3 FROI or SROI UR transaction. Any other EDI transactions will be rejected.

In scenarios where a SROI paper form was received during the transition window to establish a claim, the claim administrator must first report a FROI Release 3 transaction after go-live to enable BWC to attach the form to a claim.