



Commonwealth of Pennsylvania

Department of Labor & Industry

Bureau of Workers' Compensation

EDI Forms Solution Cutover Strategy

September 2016

Document History

Version	Date	Status	Notes
1.0	6/13/2016	Draft Release	Review Period
1.0	8/1/2016	Final	Ready for publishing
2.0	8/32/2016	Final	Updates to implementation time.

Table of Contents

1 Introduction..... 4

2 Approach 4

 2.1 EDI Web Portal Users 4

 2.2 EDI batch/flat file submitters 4

3 Receipt of Forms 5

4 Legacy Claims..... 5

5 Summary 5

1 Introduction

This addendum describes the Pennsylvania Bureau of Workers' Compensation's (BWC) strategy to implement EDI Forms Solution in September 2016. Please note that the BWC claim forms referred to in the below sections refer to only the following four forms:

Form	Description
LIBC-495	NOTICE OF COMPENSATION PAYABLE
LIBC-496	NOTICE OF WORKERS' COMPENSATION DENIAL
LIBC-501	NOTICE OF TEMPORARY COMPENSATION PAYABLE
LIBC-502	NOTICE STOPPING TEMPORARY COMPENSATION PAYABLE

2 Approach

Pennsylvania will implement EDI Forms Solution on Friday, September 16, 2016 at noon. At this time the WCAIS application will not be available for any processing. The cutover to the new functionality can be divided into two main categories:

- a) **EDI Web Portal users.** These are trading partners who use the WCAIS EDI Web Portal functionality to submit their EDI transactions.
- b) **EDI batch/flat file submitters.** These are trading partners who submit their EDI transactions via electronic files on a nightly basis using a transaction partner/vendor or filing directly to BWC.

2.1 EDI Web Portal Users

The migration to the new EDI Forms Solution functionality for EDI Web Portal users will be very simple. Up until noon on Friday, September 16, 2016 users will still be using the current WCAIS functionality and will still be required to generate the BWC claim forms as is currently the process. The system is planned to be available again at midnight on Friday, September 16, 2016, after which EDI Web Portal users will no longer need to manually generate the above BWC claim forms. At this point the new EDI Forms Solution functionality will have been implemented and will automatically generate the relevant BWC claim form for the respective transaction. Users will be able to access and download the newly generated forms from the Actions tab on the Claim Summary screen. No further action will be required.

2.2 EDI batch/flat file submitters

The migration to the new EDI Forms Solution functionality for trading partners submitting EDI transactions via flat file will be midnight on Thursday, September 15, 2016. This means that EDI transactions submitted to BWC after this date will not require the above corresponding form be submitted to BWC as is currently the case because EDI transactions submitted to BWC after this date will be sufficient to meet your filing requirements in Pennsylvania. Trading Partners will still be required to submit the required forms for transactions submitted on or prior to Thursday, September 15, 2016. EDI batch/file transactions submitted on and after

Friday, September 16, 2016 will not require submission or upload of the above BWC claim forms to WCAIS.

3 Receipt of Forms

Please note that due to the implementation of the EDI Forms Solution functionality all trading partners will not have to submit the above claim forms to BWC because the forms will be automatically generated through receipt of the EDI transactions. There will also no longer be an option to upload these forms into WCAIS and paper forms mailed to BWC for transactions submitted after September 16, 2016 will be returned to the sender.

4 Legacy Claims

BWC has provided for the submission of the *SROI UR (Upon Request) transaction if a trading partner needs to submit a transaction for a Forms Solution legacy claim** that may not have had correct EDI transactions submitted in the past. The goals will be to sync up the claim to its correct current state and also that no duplicate forms are generated.

* Submission of a FROI UR will not prevent subsequent EDI SROI transactions from triggering an LIBC form nor will it update the claim to a SROI claim status.

** [Refer to the EDI Claims Release 3 Migration Strategy document for information on submission of a UR for all other legacy claims.](#)

5 Summary

Please see below for the list of key dates for the cutover to the new EDI Forms Solution functionality.

Thursday, September 15, 2016:

- EDI batch/flat file trading partners send their last EDI transactions that will require BWC forms up until 11:59:59.

Friday, September 16, 2016:

- EDI Web Portals submit their last EDI transactions that will require BWC Forms.
- WCAIS will be unavailable from noon until midnight due to EDI Forms Solution implementation.
- EDI batch/flat file trading partners submit their first EDI transactions that will automatically generate the above claim forms beginning at midnight.

Monday, September 19, 2016:

- EDI Web Portal users will be able to use the new EDI Forms Solution functionality and the above claim forms will be generated automatically and posted to the WCAIS claim file.
- No need to submit the above BWC claim forms [to the Bureau or upload them to WCAIS.](#) However, a copy of the EDI generated forms must still be mailed to the claimant.
- BWC starts returning forms related to EDI transactions submitted after the implementation of the EDI forms solutions to the respective senders.