

WCAIS Webinar for Employers

Thank you for joining the webinar. This webinar is being recorded and will begin shortly.

Q&A will be available at the end of the session; If you have questions during the presentation, please send them via chat to Shaina Wright.

Dial in: 800-369-1897

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WCAIS Webinar Series

Employers

May 2014

Information for Employers regarding the
Workers' Compensation Automation and
Integration System (WCAIS)



Agenda

	WCAIS Overview
	Registration
	Search/View Claims
	Submit Employer's Certificate of Insurance
	Resources
	Questions

WCAIS Overview





Benefits of WCAIS

24/7 online access

Electronically submit a Certificate of Insurance and Proof of Coverage

Report workplace injuries

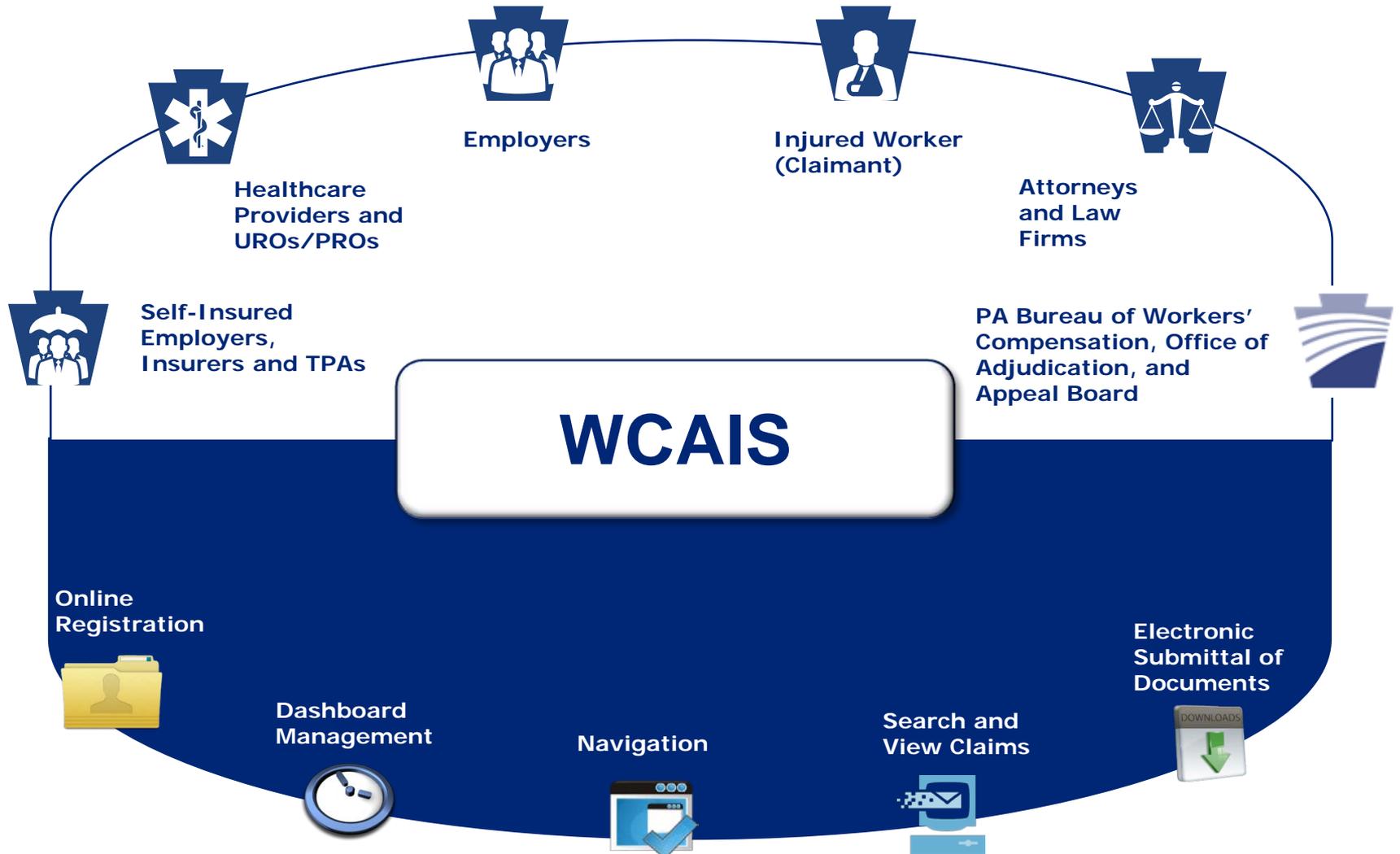
Monitor the status and history of claims, disputes and appeals

File an Impairment Rating Evaluation (IRE) appointment

File an application for utilization review



Workers' Compensation Services Management Enabled by WCAIS





User How-To Guides

The screenshot shows the WCAIS homepage. At the top left, there is a link for "Páginas en español". In the top right corner, there are links for "Help" (circled in red) and "Accessibility". The main login section is a large arrow-shaped box containing the "Keystone Key" logo, a "Keystone ID" input field, a "Password" input field, and a "Login" button. Below the login section are links for "Are you a New User?", "Forgot Your Password?", and "Forgot Your Keystone ID?". At the bottom, there is a dark blue box titled "FAQs" with a list of links: "Claimant/Employee FAQs", "Claimant Dependent FAQs", "Defendant/Employer FAQs", "Attorney FAQs" (circled in red), "Insurer FAQs", "Healthcare Provider FAQs", "TPA FAQs", "URO/PRO FAQs", and "SI Group Fund FAQs".

- For every function in WCAIS discussed in this presentation there are How-To Guides (HTGs) available for users to use and follow for step-by-step directions for each process
- The HTGs and Frequently Asked Questions (FAQs) are available from the homepage of WCAIS (www.wcais.pa.gov). Access the Online Help Center either below the Keystone Key log-in section or in the upper right-hand corner of the screen
- Relevant HTGs will be listed throughout this presentation as they relate to the processes discussed

Registration



Register for WCAIS

The online registration process provides users with a “Keystone ID” and password, a unique set of credentials that is used to access WCAIS.

HTG: “Self-Register to Get an Account (Keystone ID and Password): ‘Employers’





Specific User Roles

Role	Responsibilities
Employer	<ul style="list-style-type: none">• An individual employer includes all employers in Pennsylvania. Employers must have Worker's Compensation insurance and must register in the WCAIS system.
Individual Self-Insured Employer	<ul style="list-style-type: none">• Self-insured (SI) employers only need to register in WCAIS once as an employer. If the employer would like to apply to be a SI employer, they can do so once they register. SI Employers are granted access to WCAIS by the PIN provided by their administrative user.
Group Self-Insured Employer	<ul style="list-style-type: none">• Group self-insured fund administrators must register once as a group fund and distribute the group PIN to associated members in the fund• Members who are associated with a Group self-insured fund must use the PIN distributed by the group self-insured fund administrator to register as a representative.
Third Party Administrator (TPA)	<ul style="list-style-type: none">• Acts on behalf of employer for administration of Electronic Data Interchange (EDI) for claims processing.• A transaction partner, on behalf of the insurer/TPA will be responsible for sharing the FROI/SROI data with the Bureau of Worker's Compensation (BWC).
Insurer	<ul style="list-style-type: none">• Insurers send Worker's Compensation claims electronically through EDI. This includes information such as First Report of Injury (FROI) and Subsequent Report of Injury (SROI) to BWC.



Register for WCAIS

- To access WCAIS, employers must first complete the online registration process at the homepage, <https://www.wcais.pa.gov>
- Select **Are You a New User?** and follow the prompts
- Employers can establish users in distinct role categories including:
 1. **Administrative user**
 - Verify and approve user requests for all non-administrative users
 - Reset passwords for users within the firm
 - Modify user profiles
 - Employers are encouraged to have more than one administrative user
 2. **Non-administrative user**
 - Granted access through a registration PIN provided by administrative user
 - Most staff are assigned non-administrative user roles

Keystone Key

Keystone ID

Ex. b-joansmith0

Password

Login

[Are you a New User?](#)

[Forgot Your Password?](#)

[Forgot Your Keystone ID?](#)

Employers can self-verify using the UC account number if the organization exists in WCAIS or by providing details for three or more claims. Employers can apply for SI status after registration.

Demo



Search/View Claims



Search/View Claims

Employers can search and view all associated matters through the **Search Matter** link on the dashboard. This includes claims, appeals, disputes, petitions, etc. that are associated with the employer. The summary screen provides a comprehensive set of details about matter including history, interested parties, and documents and correspondence.

*HTG: “**Search/View Matters**”*

FYI: Users can file a petition on a specific claim by selecting **Dispute** → **File a Petition** on the **Claim Summary**



Search/View Claims

Employers can search for a claim from their **Dashboard**: select **Search** → **Search Matter** → **Claim**

From the **Search Claim** screen, employers can search using:

- Matter Information
- Claimant Information
- Other Information, such as Defendant/Employer Name

WCAIS uses the entered search criteria to identify all matching claims and displays the results. The details of the claim can be viewed by clicking on the desired **Claim #** after conducting a search.

Search Claim

Matter Info:

Please enter the Claim ID # to search the matter.

Claim ID #: ⓘ

Claimant Info:

Please enter at least one of the following fields:

- Workers' Compensation ID #
- Last Name and First Name

Workers' Compensation ID Number:

Last Name: Starts With

First Name: Starts With

City/Town:

State: Zip Code:

Date Of Injury From: To:

Other Info:

Please enter the Employer Name.

Note: If either the From date or To date is entered, select one of Claim File Date or Date Of Injury

Defendant/Employer Name: Starts With

Claim File Date From: To:

Demo



Submit Employer's Certificate of Insurance



Submit Employer's Certificate of Insurance

Employers can submit their certificate of insurance online through WCAIS. This process is used when an employer is identified as a new or modified business and receives either the first or second request to submit their certificate of workers' compensation insurance and proof of coverage.

HTG: "Submit Employer's Certificate of Insurance"



Submit Employer's Certificate of Insurance



[Home](#) [Help](#)

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[Dashboard](#)

[Compliance Forms](#)

[Submit Employer's Certificate of Insurance](#)

[Proof of Coverage and Exceptions](#)

[Submit Application to Include Domestic Workers](#)

[Submit Executive Officer Exception](#)

[Submit Application for Religious Exception of Specified Employees](#)

To file an application for review, employers select **Compliance** → **Compliance Forms** → **Submit Employer's Certificate of Insurance** on the **Dashboard**.

Information required to complete process includes:

- Pennsylvania employer account number
- Number of Pennsylvania employees
- Policy number and information
- Supportive documents
 - The **Declaration Page of the Certificate of Insurance**



Submit Employer's Certificate of Insurance (cont'd)

If your coverage information is up to date, the following notice will display on the **Dashboard**.

Follow the prompts to **Submit Employers Certificate of Insurance**:

1. Enter insurance and policy information
2. Upload supportive documents

Once the form is submitted, if necessary, press the **View Employer Proof of Coverage and Exceptions, Religious Exceptions or Domestic Inclusions** links to indicate various exceptions.

PA pennsylvania
WORKERS' COMPENSATION AUTOMATION AND INTEGRATION SYSTEM

Home Help
STEPHEN PARSONS Logout

Search Helpline WCAB Self-Insurance Compliance WCOA Healthcare EDI UEGF Profile Dashboard

Dashboard

Your proof of coverage information is up to date and you do not need to submit Certificate of Insurance online. If you have any questions please contact Compliance Section at 1-717-787-3567.

Defendent/Employer's Certificate Of Insurance

Required fields are indicated by *:

[Click here to access information about the Certificate of Insurance](#)

Provide Current Workers' Compensation Insurance Coverage Information

PA Employer Account Number*:

Number of PA Employees*:

Select one of the following:*

I have Workers' Compensation Insurance

I do not have Workers' Compensation Insurance

Insurer Name*:

Policy Number*:

Policy Effective Start Date*:

Policy Effective End Date*:

Provide Proof of Coverage (Declaration page or the Certificate of Insurance):

[Upload Document](#)

Cancel Submit

Demo



Resources





Resources

- WCAIS is available at <https://www.wcais.pa.gov>
- Access the Online Help Center (top right-hand corner) in WCAIS
 - FAQs
 - How-To Guides
- Refer to the WCAIS Training Resources Page:
http://www.portal.state.pa.us/portal/server.pt/community/wcais/20738/training_resources/1667298
- Call or email the BWC Helpline with any issues or concerns
 - Toll free inside PA: 1-800-482-2383
 - Local and outside PA: 1-717-772-4447
 - ra-li-bwc-helpline@pa.gov



Questions

