### SFR 101 TRAINING



#### WELCOME!!

Your moderators today are:

Tim White – Manager, Special Funds

Sarah Kemerer – Administrative Assistant,

Special Funds

Callie Dow – Chief, Special Funds & Compliance

#### SFR 101 TRAINING!



#### Some housekeeping rules:

- Please remain on mute
- Chat is available for questions and is actively being monitored.
- If you have a question, please raise your hand (in Teams) or enter it in the chat. We will pause and address questions at specified times during the training.
  - We will not address specific SFR applications

### A Brief Overview



SFR = Supersedeas Fund Reimbursement

SFR is a method by which an insurer or self-insured employer may recover benefits they were ordered to pay on a claim, and which are ultimately determined not to have been payable.

# A Brief Overview



# Who is eligible?

- Insurers
- Self-Insured Employers

### A Brief Overview

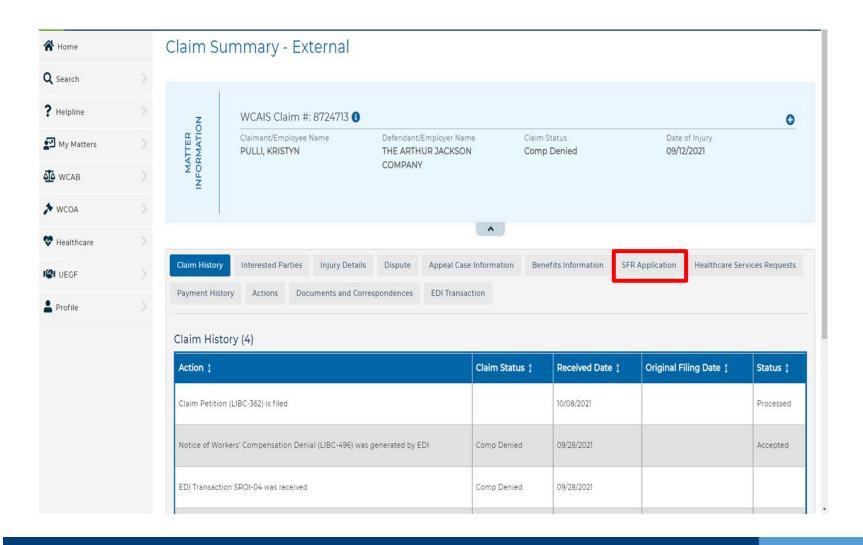


Since 2013, all Supersedeas Fund Applications must be submitted from the claim in WCAIS.

Paper applications will be returned unprocessed.

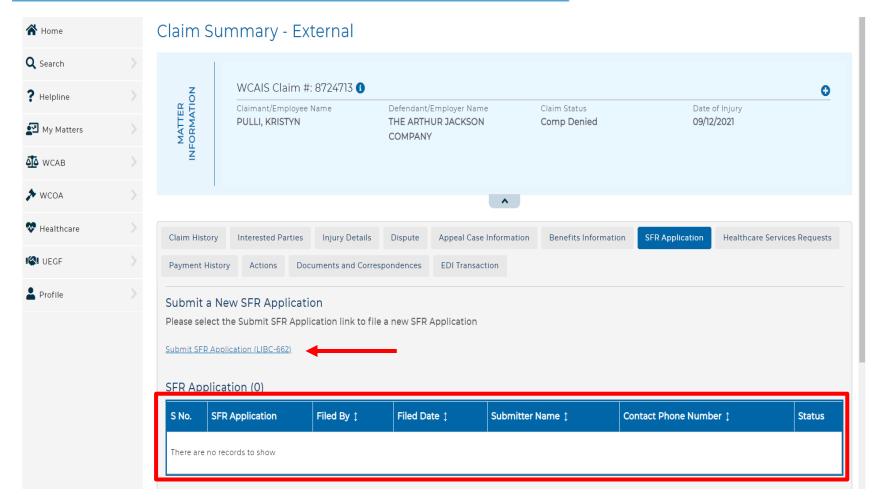
# **Getting Started**





# **Getting Started**





# Where's My Application?





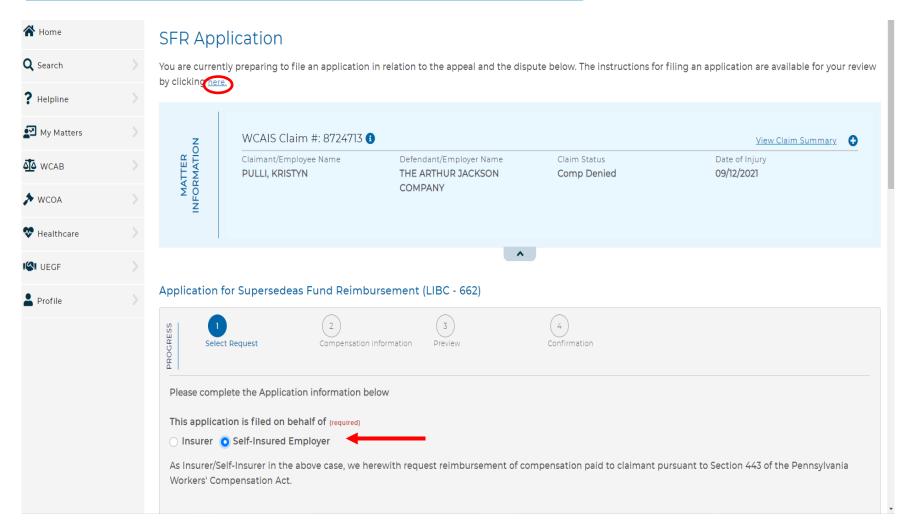
If you believe an application should already be on the claim and you don't see it, please contact our office before submitting another application.

We can confirm if an application has been filed previously, perhaps by another attorney.

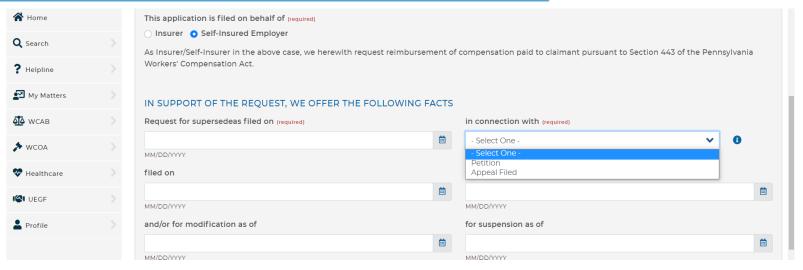
If you should be the handling attorney, we can assist you with gaining the access you need.

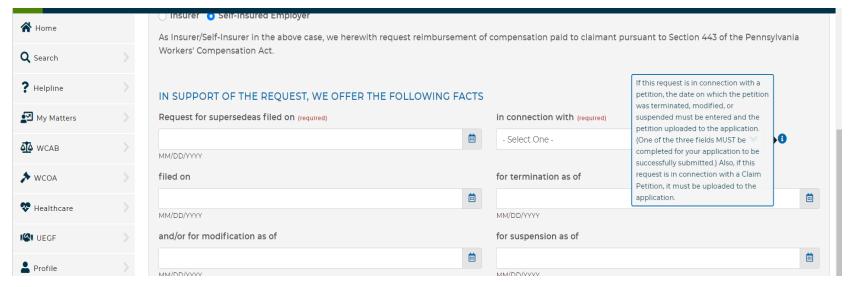
(Stakeholder meeting is 10 AM - 7/29)













	Petition ~				
filed on:	06/07/2022	<b> </b>			
for termination as of:		<u> </u>			
and/or for modification as of:	06/14/2022				
for suspension as of:	06/14/2022	<u> </u>			
Insurer's/Self-Insurer's request for supersedeas was": on: as a result of which Insurer/Self-Insurer	SELECT  SELECT  granted granted in part denied denied in part not acted on (and therefore,	deemed denied)			
until the final outcome of the proceedings on*:					
at which time it was determined that such compensation was not , in fact, payable.					
Is there a potential or existing third-party action*: SELECT					

and/or for modification as of: 06/14/2022	<b>III</b>				
for suspension as of: 06/14/2022					
Insurer's/Self-Insurer's request for supersedeas denied was*:	<u> </u>				
on					
as a result of which Insurer/Self-Insurer continued payme compensation fr					
until the final outcome of the proceedings	on*:				
at which time it was determined that such compensation was not , in	fact, payable.				
Is there a potential or existing third-party act	ion*: SELECT 🔻				
If yes, list docket num	nber:				
Insurer's/Self-Insurer's Affirmation:					
Insurer/Self-Insurer verifies that the underlying case is not on appeal, that the appeal period has expired, and there is no other litigation pending which would affect Supersedeas Fund Reimbursement.					
Insurer/Self-Insurer affirmatively states that the decision issued	by*:				
da	ted*: is final				



Insurer's/Self-Insurer's request for supersedeas was*:	refo 🗸					
on:						
as a result of which Insurer/Self-Insurer continued payment of compensation from*:						
until the final outcome of the proceedings on*:						
at which time it was determined that such compensation was not , in fact, payable.						
Is there a potential or existing third-party action*:	SELECT V					
If yes, list docket number:	YES NO					

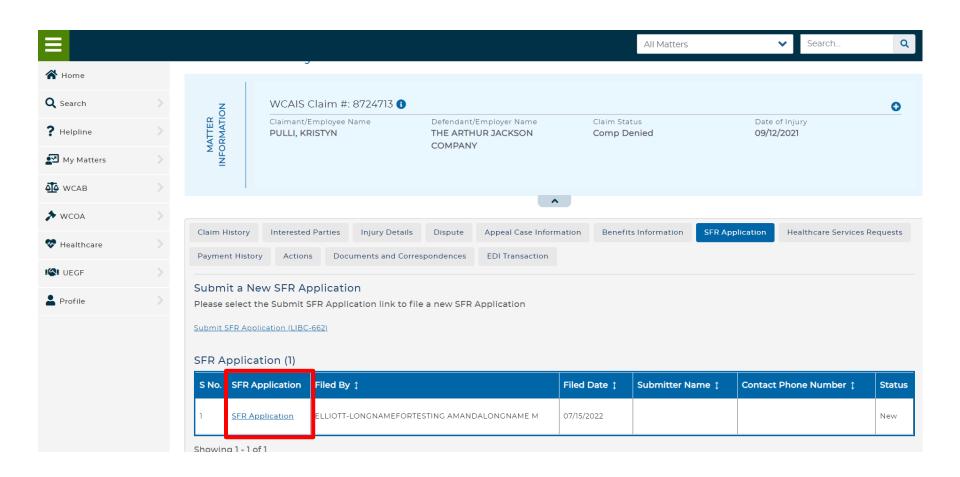




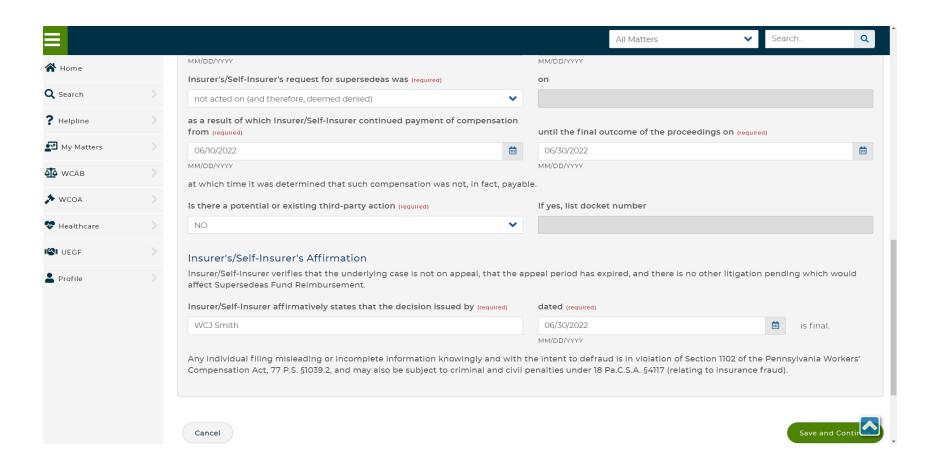
Is there a potential or existing third-party action*: NO
If yes, list docket number:
Insurer's/Self-Insurer's Affirmation:
Insurer/Self-Insurer verifies that the underlying case is not on appeal, that the appeal period has expired, and there is no other litigation pending which would affect Supersedeas Fund Reimbursement.
Insurer/Self-Insurer affirmatively states that the decision issued by*: WCJ Smith
dated*: 06/30/2022 is final.
Any individual filing misleading or incomplete information knowingly and with the intent to defraud is in violation of Section 1102 of the Pennsylvania Workers' Compensation Act, 77 P.S. §1039.2, and may also be subject to criminal and civil penalties under 18 Pa.C.S.A. §4117 (relating to insurance fraud).
Cancel Save and Continue

ΙP	www.wcaisua.pa.gov says  Are you sure you want to continue?			CTS:
		ОК	Cancel	







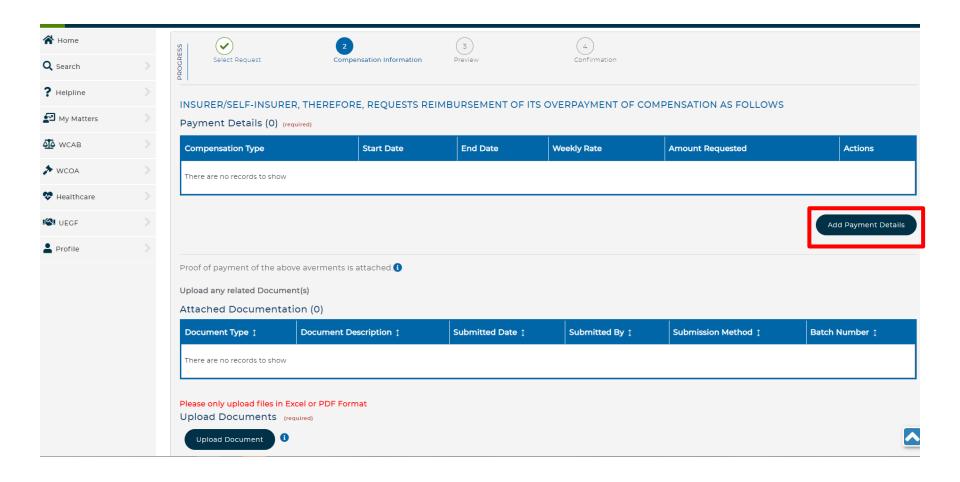


## Questions on Page 1?

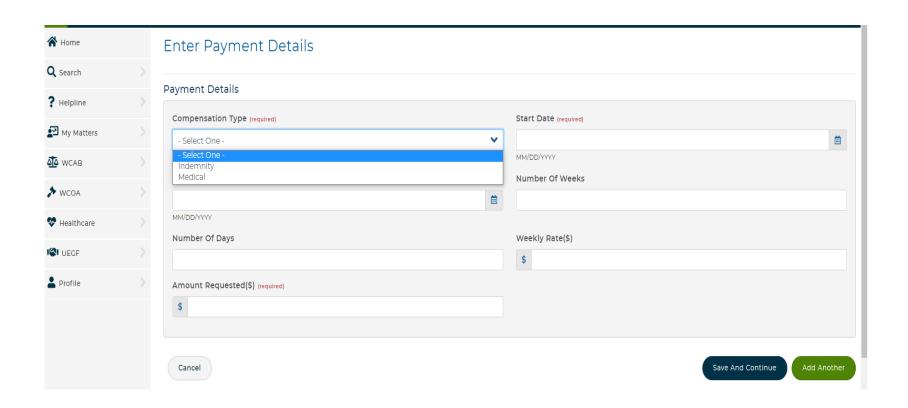




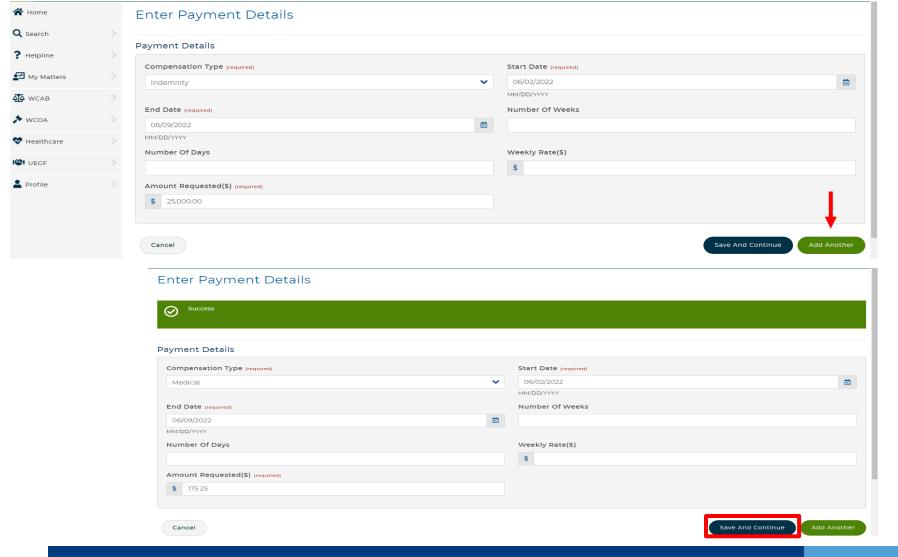




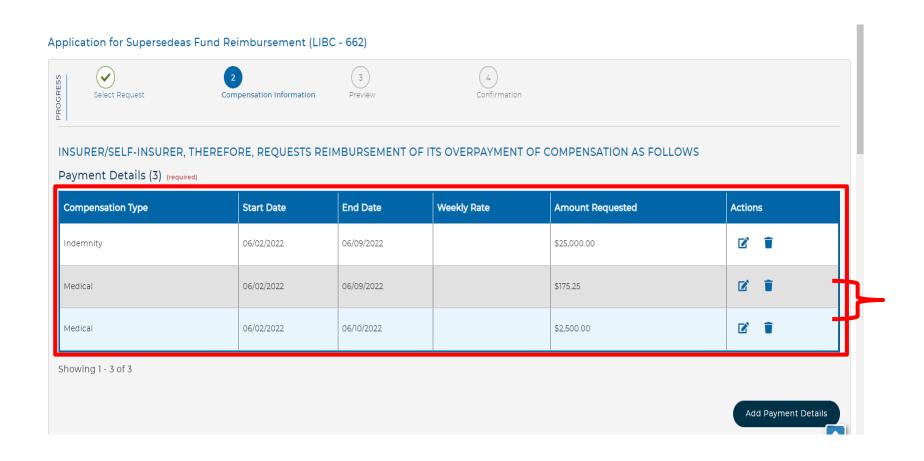




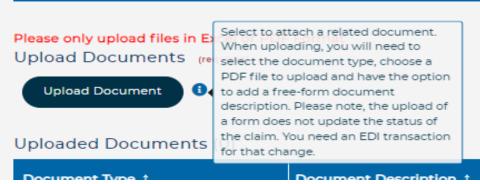


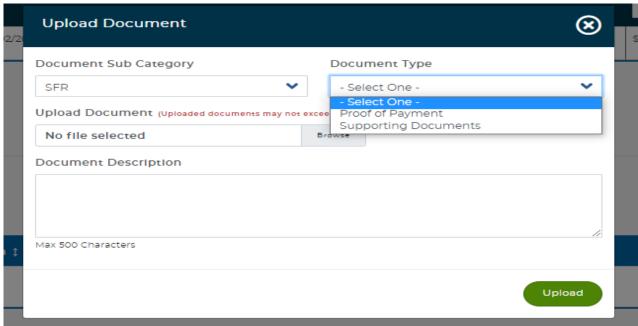






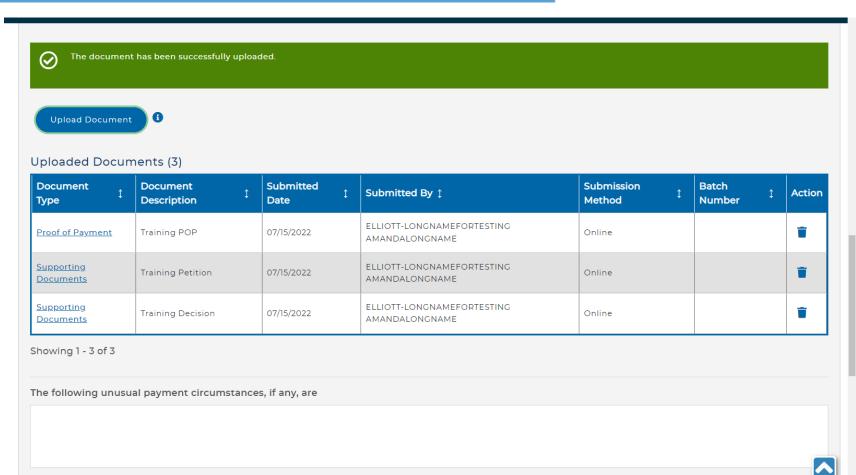






Other matters alleged







Α	В	С	D	E	F	G	Н	1	J	
ype of Pymnt	DOS Start	DOS End	Bill Rcvd Date	Paid Date	Paid to	Amount Paid	Invoice #	Etc		
ndemnity	6/2/2020	6/9/2020		7/11/2020		\$25,000.00	N/A	blah blah		-11
/ledical	6/2/2020	6/9/2020	7/5/2020	7/22/2020	Med A	\$175.25	A1234	Yada Yada		-
1edical	-	5/31/2020		6/10/2020			B1234	nope		-
// Medical	6/2/2020	6/10/2020	7/2/2020	7/10/2020	Med C	\$2,500.00	C1234	Yes plz		-
										-11
										-11
										-11
Compensation	n Type	Start	Date Enc	Date	Weekly Rate	Amou	nt Requested		Actions	
	0.200	100								
Indemnity		06/02	1/2022 06/0	19/2022		\$25,000	1.00		ß,	
Medical		06/03	1/2022 06/0	19/2022		\$175.25			ß,	



#### Some examples of supporting documents:

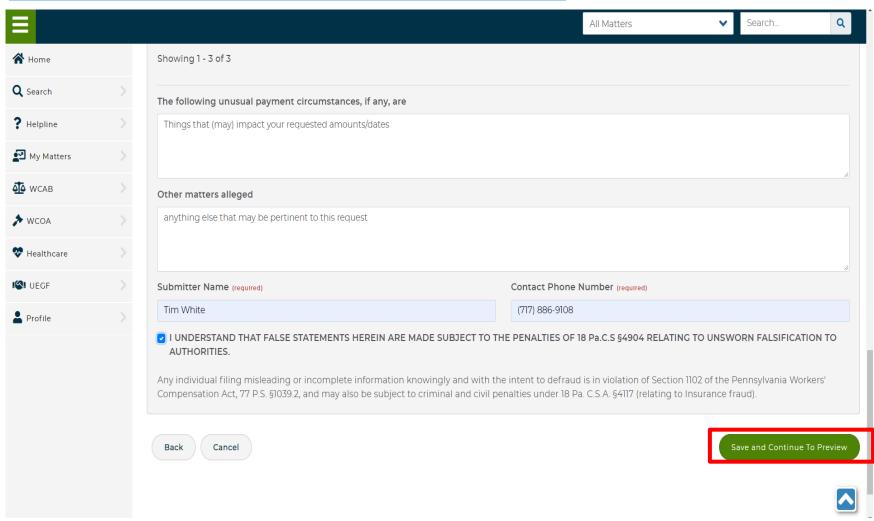
- Underlying petition(s) (i.e. suspend/mod/term/claim/etc.)
- Interlocutory order (if indicated)
- Final decision
- Signed compromise and release
- Appeal documents
- WCAB (and other) appellate opinions
- Third party settlement agreement (if appropriate)



If you aren't sure if we need it, but it applies to the underlying litigation, include it.

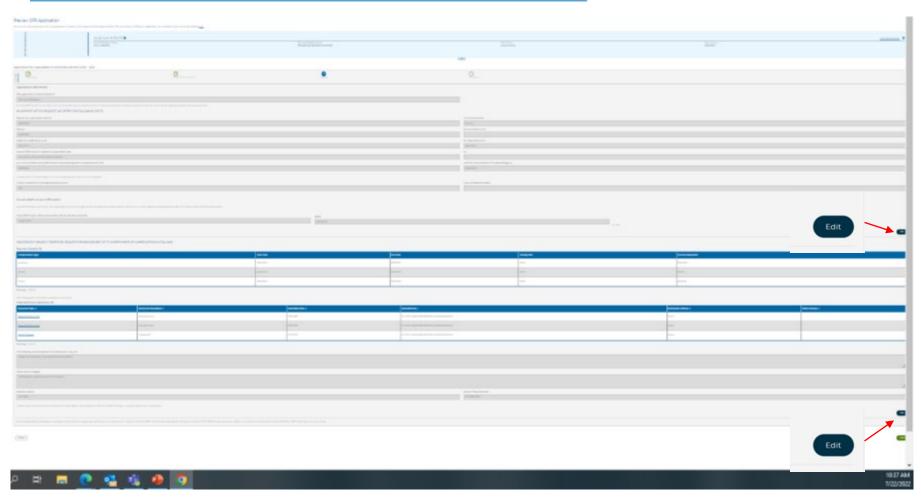
#### Page 2 – Providing Additional Info





## Page 2 – Preview Full Application





## Page 2 – Submitting the Application

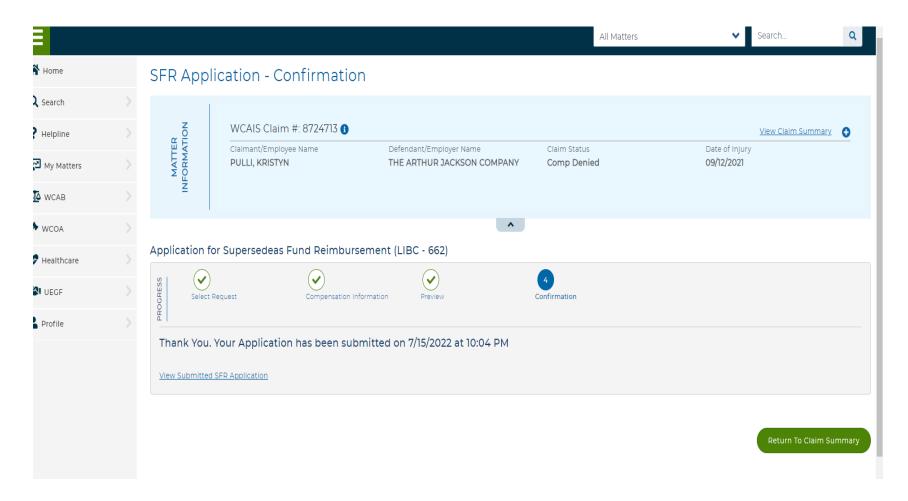


Cancel

Other matters alleged						
anything else that may be pertinent to this request						
Submitter Name	Contact Phone Number					
Tim White	(717) 886-9108					
I understand that false statements herein are made subject to the penalties of 18 Pa.C.S §4904 relating to unsworn falsification to authorities.						
	nowingly and with the intent to defraud is in violation of Section 1102 of the d may also be subject to criminal and civil penalties under 18 Pa.C.S.A. §4117					
Cancel	Submit					
	yzw i dzyvzegodagczi ilikeedilimiev dkolala – Ga i Jezh i Ji i i elygsvoala					
	www.wcaisua.pa.gov says					
	Are you sure you want to submit this application ?					

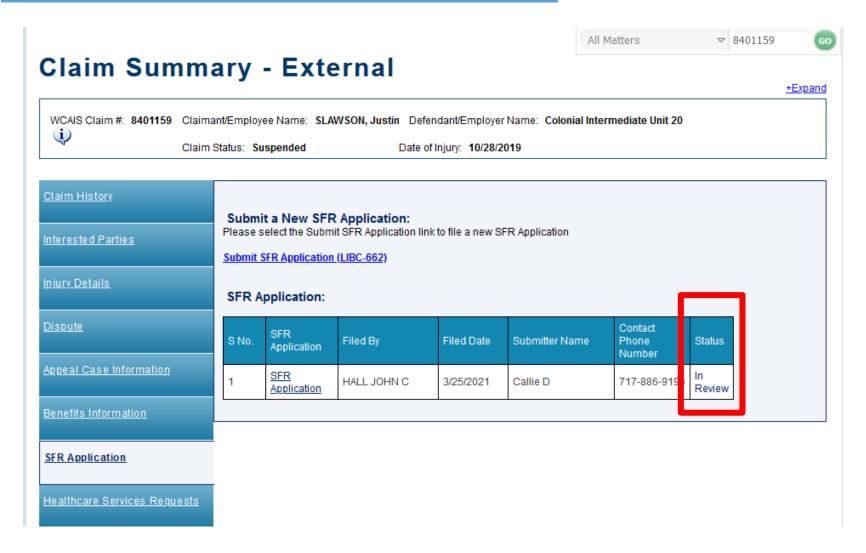
### Page 2 – (Sub)Mission Complete





#### Now What?!





#### What Does THAT Mean?



#### **SFR Statuses**

- New Your application has been started but not submitted.
- In Review Your application will spend most of its life here. It has been successfully submitted and is being reviewed by Special Funds or Office of Chief Counsel staff. This status also applies after any response to a discrepancy letter or a disagreement with an administrative determination letter.
- Rejected Initial review of your application was completed, and it was unable to be processed.
   Correspondence has been sent indicating the reasons for the rejection and you must resubmit the application if you would like it reviewed.
- **Pending Rejection** Review of your application indicates potential unresolved issues. Correspondence has been sent reflecting the concerns and you can choose to request a continued review, complete the withdrawal or wait 21 days and WCAIS will automatically reject the application.
- **Withdrawn** You elected to withdraw your application. This could be in connection to a request for withdrawal or for your own reasons.
- **Response Requested** A discrepancy or administrative determination letter has been sent and requires a response within the timeframe provided in the letter
- In Litigation Your application has been assigned to a Workers' Compensation Judge for adjudication.
- **Decision Circulated** The assigned Workers' Compensation Judge has circulated a decision and it is pending review by our counsel.
- **Payment Pending** A decision for payment was circulated and approved by our counsel or an administrative determination letter was accepted. The invoice may or may not be generated.
- Paid The invoice was generated and the check has been issued by Treasury Department.
- No Payment Due A decision denying payment was circulated and the appeal period has lapsed.
- Appeal A decision was circulated and an appeal on the decision was filed.

## Questions on Page 2?





#### **Contacting Special Funds**



For questions relating to a specific supersedeas application or payment: <a href="mailto:ra-libwc-spec-fnd-pa@pa.gov">ra-libwc-spec-fnd-pa@pa.gov</a>

For general questions, comments, or suggestions: <a href="mailto:ra-libwc-sfr-sub-que@pa.gov">ra-libwc-sfr-sub-que@pa.gov</a>

Submit a question in WCAIS via the Customer Service Center Submit a Question feature. Use Supersedeas Fund Reimbursement as the category. Please be sure to provide the claim number if the question is regarding a specific application(s).

Call us at 717-787-3457

#### FEEDBACK REQUESTED



We will be sending you an evaluation form regarding this training. Please take a few minutes to complete and submit the evaluation form.

What did we get right? What could we do better?

Is there anywhere we totally missed the mark?

We are always looking for ways we can improve and would greatly appreciate your honest feedback!

### Have a great day!!!



