Pennsylvania EDI Release 3, Direct Filing/Trading Partner EDI Criteria

The Bureau of Workers' Compensation (bureau) requires direct file/trading partners to submit all necessary EDI documents to the bureau, including a completed copy of this EDI questionnaire attesting to the ability to meet all EDI direct file/trading partners requirements. All documents must be submitted at the time of request for direct file/trading partner status. Incomplete requests will not be processed by the bureau.

The bureau will verify that each entity requesting direct file/trading partner status is qualified to send and receive data utilizing the IAIABC EDI Release 3 format that meets the requirements set forth by the Commonwealth of Pennsylvania, Electronic Data Interchange (EDI), Claims Implementation Guide and accompanying documents. All requests to obtain approved status and be added to the list of EDI direct file/trading partners will be processed based on date and time received.

• Can your organization support Pennsylvania EDI Release 3 FROI and EDI Release 3 SROI MTC Codes and edits ?

• Does your organization support a batch file transfer option for EDI Release 3 FROI and EDI Release 3 SROI submission and acknowledgments?

• Can your organization support Secure File Transfer Protocol (SFTP) for file transfers with Pennsylvania?

• Can your organization support a data retention policy for data sent to Pennsylvania that requires data to be saved for at least 30 days after acceptance by BWC?

• Does your organization have adequate technical and business knowledge of the EDI Release 3 standards and Pennsylvania's requirements?

• Is your organization willing to participate in testing and adhere to all testing guidelines and standards as outlined in the Pennsylvania Testing Addendum document?

• Can your organization provide a reference and contact information from a state in which you currently utilize EDI Release 3 direct filing?

• Can your organization meet our data quality requirements for testing as outlined in Pennsylvania's Implementation Guide?

- Will your organization comply with the Pennsylvania EDI Implementation Guide in all respects, including maintaining the required data quality after testing is completed and you are in production?

- Is your organization a current EDI release 3 filer?

- Do you currently file EDI release 3 using a transaction partner? If yes do you use the transaction partner edits or do you pass through the transaction partner system using your system edits.

- Do you currently file EDI release 3 using the Pa Department of Labor & Industry web portal?

EDI documents, including a completed copy of this EDI questionnaire, can be faxed to the bureau with the subject line "EDI direct file/trading partner request" to 717-783-6365. All requests must include the following documents found on the WCAIS website at www.dli.state.pa.us/edi.. Click on the PA EDI Claims Implementation Guide link to obtain the following required documents.

- EDI Trading Partner Agreement
- PA Transmission Profile
- PA Claims Administrator Address List
- PA Claims Administrator ID List
- Direct Filer/Trading Partner Criteria
- EDI Trading Partner Profile
- Reference and contact information (as described above)

Direct File Trading Partner Name:_____

Name and Title:_____

Address 1:_____

Address 2:_____

City/State/Zip:_____

Telephone:_____

Fax:_____

Email:_____

Signature:_____

Date:_____